

*"What shall I
return to the
Lord for all his
bounty to me?"*

(Psalm 116:12)



*In gratitude for
the gift of our
Catholic faith*

A PLANNED GIFT FOR ITS FUTURE

A photograph of a family of five walking through tall grass in a field during sunset. The sun is low on the horizon, creating a warm, golden glow. The family consists of a woman, a man, and three children. The man is carrying a young girl on his shoulders. They are all smiling and looking towards the camera. The grass is tall and dry, and the overall atmosphere is peaceful and hopeful.

*Are you considering making a gift to
the Archdiocese of Saint Boniface
or to your parish?*



“FOR IT IS
IN GIVING
THAT WE
RECEIVE.”

(St. Francis of Assisi)



WHY PLANNED GIVING?

The Catholic Church is there for you, your family, and your brothers and sisters in faith during the most important moments of your lives. A planned gift to the Archdiocese of Saint Boniface, to your parish, or to one of our schools is a thoughtful way to help provide for the faith life of future generations and to uphold what is dear to your heart.

HOW CAN I HELP MY CHURCH WITH A PLANNED GIFT?



IMPACT ON YOUR PARISH

- Helping the parish to act as a focal point of your community
- Supporting faith education
- Providing important ministries to future generations
- Hiring staff to carry out pastoral activities (e.g. youth ministry and sacramental preparation)
- Helping with the costs of the maintenance, repair or construction of facilities



IMPACT ON SCHOOLS

- Providing financial aid to Catholic families who are unable to pay tuition fees
- Helping schools pay for material and human resources
- Helping with the costs of the maintenance, repair or construction of facilities



IMPACT ON YOUR ARCHDIOCESE

- Recruiting seminarians, priests and deacons and supporting their formation
- Supporting retired priests and those struggling with health issues
- Helping the Archdiocese foster spiritual and pastoral renewal and ongoing support services to parishes (Lay Faith Formation and Leadership, Catechetics, Marriage, Family and Respect for Life, Youth Ministry, Social Justice, including ministry for the sick and the elderly, such as pastoral care in hospital and long-term-care settings, refugee sponsorship, prison ministry, help for the poor, etc.)
- Providing financial aid to parishes in need and ministry to First Nations Catholics
- Providing administrative support to parishes (financial and accounting, human resources, insurance, etc.)
- Helping with the costs of the maintenance, repair or construction of facilities

WHEN CAN I MAKE A PLANNED GIFT?

You can make a planned gift during your lifetime or you can include a gift in your will which takes effect only after you've passed away.

WHICH OPTIONS ARE AVAILABLE FOR IMMEDIATE AND DEFERRED DONATIONS?

Some of the options available are **cash donations, donations of publicly listed securities, gifts in kind, bequests in a will, and beneficiary designations under life insurance policies and registered plans**. Your financial advisor, accountant or legal advisor can help you decide which options are more beneficial to you and your loved ones.

WHAT IS THE MOST COMMON WAY OF MAKING A PLANNED GIFT?

Most often, a planned gift is made through a **bequest** left in a will. For many of us, a bequest is the perfect way to make a real difference: we retain the use of our financial assets to meet our needs during our lifetime, but can make a significant gift with a lasting impact when we pass away.

A **will** is a legal document that contains instructions regarding the distribution of your estate among the persons or charities that you may want to benefit. It names one or more executors who will be responsible for giving effect to your wishes and carrying out the terms of your will. A will made in the context of an estate plan can help ensure that taxes on death are minimized, especially if you include charitable gifts. A will ought to be reviewed on a regular basis and updated when necessary, particularly in light of changes to the law and in your personal circumstances.

WHAT ARE EXAMPLES OF ADVANTAGEOUS PLANNED GIVING?

If you own **publicly listed securities**, you might want to consider donating some to a registered charity such as your parish or the Archdiocese of Saint Boniface. You will receive a tax receipt for the full market value of the securities you donate, plus you will receive an exemption on the capital gains realized on the disposition of those securities.

A beneficiary designation under a **life insurance policy** is another way to make a gift to your Church and leave a lasting impact. Depending on the policy, this may be at a relatively low cost to you.

Again, independent professional advice will help you decide on the options which are most viable and beneficial in your personal circumstances.





SHOULD I DISCUSS MY PLANS WITH THE ARCHDIOCESE?

While you are consulting with your professional advisors and your loved ones or after you have consulted with them, we would really like to meet and discuss your plans with you for four main reasons:

- 1 To provide you with information on the greatest needs of the Archdiocese of Saint Boniface, of your parish or of the school you would like to support
- 2 To assist in reviewing the terms of your planned gift to ensure that we are able to comply with your wishes
- 3 To thank you appropriately while you are living if your intention is to leave a bequest after you pass away
- 4 To provide you with the opportunity to be publicly recognized or remain anonymous.

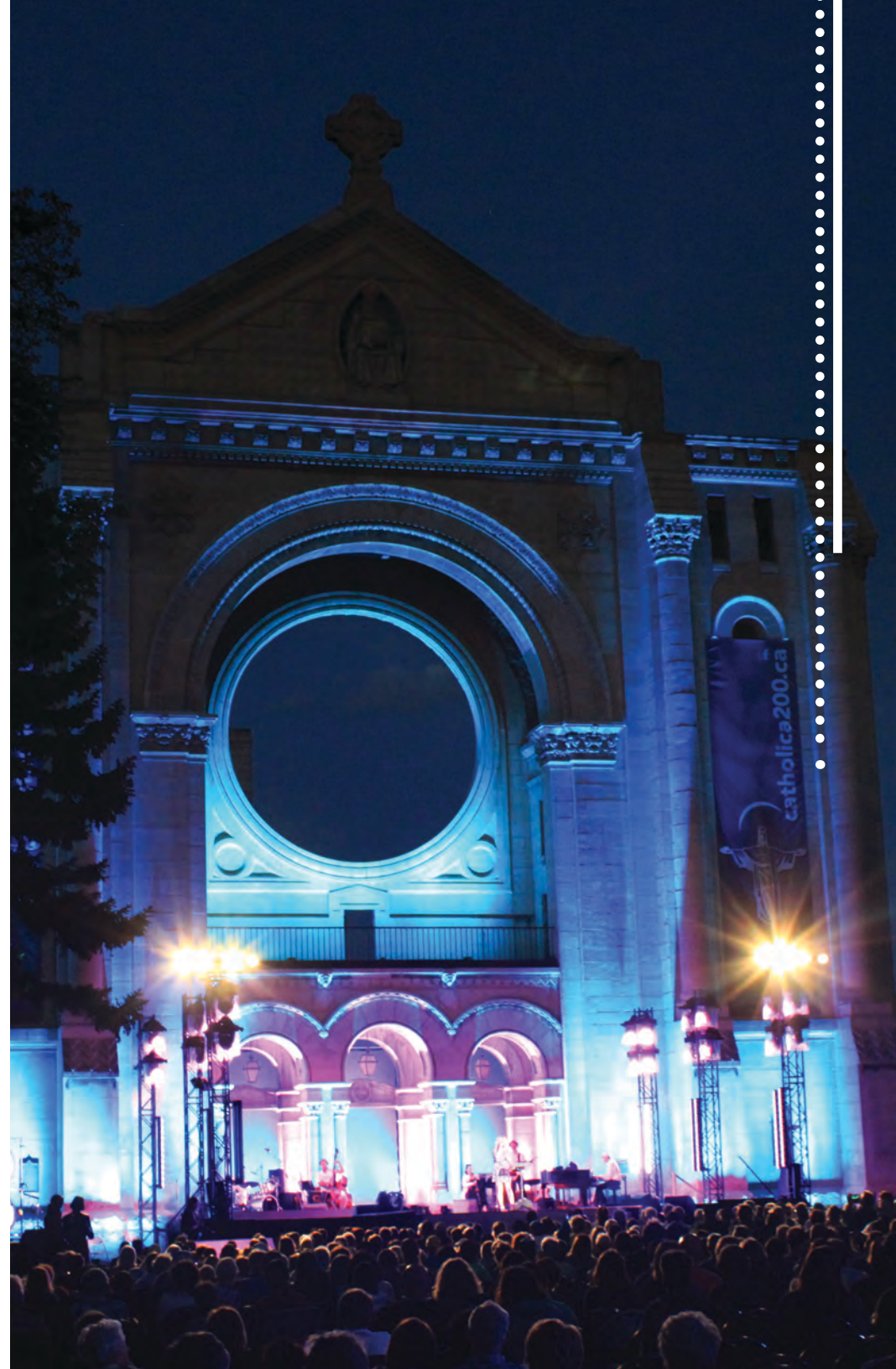
WHERE CAN I GET MORE INFORMATION?

Further information can be found on the
Archdiocese's website: donate.archsaintboniface.ca

You can also contact the Archdiocese's Development
Officer in writing at infogiving@archsaintboniface.ca
or by calling the reception desk at 204-237-9851.

Archdiocese of Saint Boniface
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*Concert Megwetch for Humanity inspired
by the seven teachings of the First Nations peoples, July 15, 2018
200th anniversary of the Roman Catholic Church in Western and Northern Canada
A fresh impetus to continue building, today and tomorrow, on the shoulders of giants*





Archidiocèse de
Saint-Boniface
Archdiocese

